

How to Create an Application form

1. On the Lendex home page, click **New Application**.

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Powered by Mortgage Brain				New	Application Blank Form	Send/Track All Archived Cases Options 🗸
Home Page				Search	Clear	
Last Updated	Case Reference	Client Name	C Lender	🗘 Status	C Description	🔷 Sent
24/05/2021 09:58		Mrs Sarah Quinn	Haven AIP	Incomplete	Form incomplete	Actions ~
24/05/2021 09:56		Mr Martin Cross	Haven AIP	Incomplete	Form incomplete	Actions V

2. Choose New Client, Haven AIP and click Create New Form.

		Search	
🗘 Cas	New Application	×	🗘 Sent
	Client		
	New Client 🕞 Existing Client		
	Form Type		
	Agreements In Principle Full Mortgage Applications		
	Haven AIP		
		Create New Form Cancel	

- 3. Complete all mandatory questions.
- 4. Click Validate. ☑ IQ Lendex Validation × ireth Logout ☑ The application form is valid! Close

5. Save and Close the form.

For assistance, please contact MortgageBrain Support on 01-254-4938